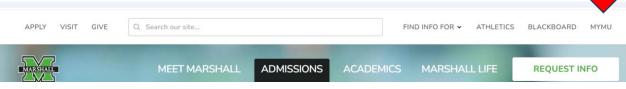


# The Hiring Freeze Exception Form has been removed.

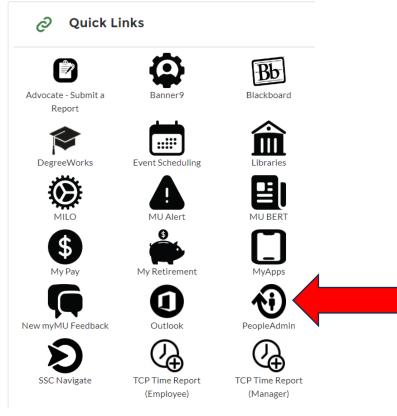
Please note: If a department wishes to reclassify a staff position, the <u>Job</u> <u>Description Form</u> must be completed before entering changes in PeopleAdmin.

Modifying a Position in PeopleAdmin in the Position Management screen (Orange screen)

1. Log into PeopleAdmin by going myMU.



You will look for Quick Links and choose the PeopleAdmin icon.



 You will be defaulted to the Employee Group on the Applicant Tracking ("Hire") screen, so you will need to select the User Group of Dean/Director and select the Position Management ("orange position description") screen.

### a. Selecting the Correct User Group:

You can do so by using the drop down menu under your name on the upper right hand side of the screen to select the user group.



#### b. Selecting the Position Management Screen:

You will click on the "dots" next to the **Applicant Tracking Screen** and then select **Position Management.** 



3. You will click on the **Position Description** tab and select the correct **position type** to begin modifying your position in PeopleAdmin.

				User Group:
People	Admin			Dean/Director V
Home	Position Descriptions •			
Welcome to	Non-Classifieu/Classifieu Exempt Position Requests			
Inbox	Classified/Non-Exempt Classified/Non-Exempt Position Requests	ing Proposals <b>5</b>	Position Requests 9	0 Filled Postings Last 30 days
Onboarding	Faculty Faculty Position Requests			
SEARCH	MURC MURC Position Requests		Filters	

4. After you have selected the correct **Position Type**, type in the position number and select the position you wish to modify by clicking on the position number or title. (Please note: You will not find your position if you are under the incorrect position type).

Position Descriptions / Faculty

# Faculty Position Descriptions

+ Create New Position Description

Saved Sea	rches 🗸		Search Q More Se	earch Options 🗸	
search	×	ĺ			
"search" 🕧	X Delete this searc	h? Selected records 🗿 🚿	Clear selection?		Actions 🗸
Π	Banner Position Number	Position Title	Department	Status	(Actions)
	001542	Instructor	Accountancy/Legal Environment - MU2310	Active	Actions 🗸
	001543	Professor	Accountancy/Legal Environment - MU2310	Active	Actions 🗸
	001545	Associate Professor	Accountancy/Legal Environment - MU2310	Active	Actions 🗸
hannad	001345	Associate Professor	Accountancy/Legar Environment - Wo2510	/ iccive	

### 3. At the Position Description page, you will click on "Modify Position Description."

Position Descriptions / Faculty / Assistant Professor

Current Status: Active	Assistant Professor (Faculty) reated by: System Account	<ul> <li>Print Preview (Employee View)</li> <li>Print Preview</li> <li>View Supervisor</li> <li>Modify Position Description</li> </ul>
Classification		
Classification Title	Assistant Professor	
Classification Code	F0200	

4. You will get to the Start Modify Position Description Position Request on [Position Title] screen, you will click on the blue "Start" button.

## Start Modify Position Description Position Request on Assistant Professor?

Once it has been started, this position request will lock the position description from other updates until the position request has completed.

- 5. At the **Position Justification** screen, you will explain:
  - The need for the position including the negative impact on business operations, safety concerns, and/or accreditation requirements.
  - Include any methods for funding and the proposed funding sources.

Search Waivers- The waiver is approved only in rare circumstances.

If you are requesting a waiver, please include the information in the justification screen. You will also need to upload the following in the document section:

- Resume/CV of the individual
- Justification Memo
- After you have entered the information, you will click the "**Next**" button.

Position Requests / ... / Modify Position Description / Assistant Professor / Edit

<b>Editing Position Request</b>	Position Justification	Orașe - Naster
Position Justification		Save Next >>
Classification		
Position Details	Scheck spelling	
Position Budget Inform	* Required Information	P.C 1'
Supervisory Position	Reason for Mod	Incation
Supplemental Questions		Re-classification
Position Documents		☑ Update Job Description
Position Request Summary	Reason for Position Modification	Update Budget Details
		Request Review of Existing Position
		Change in Job Responsibilities Change in FTE
	Position Justifica	ation
		Without this position, we are unable to offer
		sufficient courses.
	<ul> <li>Justification of Need</li> </ul>	

6. At the **Classification** screen, you will select the correct classification for the position by using the "radio" buttons next to the classification. You will click "Save" after it saves you will see the details about the classification. (Continued on next page).

If the classification is correct, you will click on the "Next" button.

diting Position Request	Classif	ication			Sa	ve << Prev	Next >>
Position Justification					Sa	ve << Prev	Next >>
Classification							
Position Details	Selected	d Classification					
Position Budget Inform							
Supervisory Position		Classificatio	on Details				
Supplemental Questions		Classification I	nformation				
Position Documents							
Position Request Summary		Classificatio	n Title Assis	tant Professo	r		
		Classificatio	n Code F020	D .			
		FLSA	Exem	ipt			
		EEO	20				
	Classific	ations - Filter thes	e results				
					Facult	y Classification	Search 1
	"Fac	ulty Classification !	Search" 13				
		Classification Code	Classification Job Title	EEO	Created Date	FLSA	(Action
	0	F0050	Post-Doctoral Teaching Fellow	20	November 14, 2013 at 04:58 PM	Exempt	Actions

7. At the **Position Details** screen, you will enter the title, Banner Position number, job description, required qualifications, and other information about the position that is required. You will scroll down to see all information that is required (with an \*asterisk) and optional information that can be included in the position details. Once you have entered the information, you will click on the "**Next**" button.

Editing Position Description	Position Details	
Classification		
Position Details		
Position Budget Inform	MS Check spelling	
Supervisor	* Required Information	ation
C Employee	Employee Inform	allon
Applicant Documents	Employee First Name	Alisha
OPosition Documents	Employee Last Name	Harbour
Supplemental Questions	Employee Id	
Summary	Position Informati	ion
	* Position Title	HR Rep
	Banner Position Number	002190
	E-Class	CX - Class Exempt FT53 or >
	Department	Human Resources - MU1065
	Job Summary/Purpose	
	* Job Description	This HR generalist position is charged with duties in the following areas: Recruitment, Employee Onboarding, customer service support for HRIS systems, Performance Management.

8. At the **Position Budget Information** screen, you will enter the budget information for this position. After you enter the budget information if it has changed, you will click "Save" after it saves, then click the "**Next**" button.

diting Position Request	Position Budget Info	Position Budget Information			
Position Justification					
Classification	Check spelling				
O Position Details	* Required Information				
Position Budget Inform	Budget Summa	20/			
Supervisory Position	a concota a como volso				
Supplemental Questions	Budget Fund	123456	*		
O Position Documents	Budget Org	1234	•		
Position Request Summary	Percentage Funded	100	•		
	Remove Entry?				
	Add Budget Summary I	Entry		Save << Prev Nei	

9. At the **Supervisory Position** screen, if the supervisor has changed for this position, you will select the correct supervisor for the position using the "radio" button. You will click on the "**Next**" button.

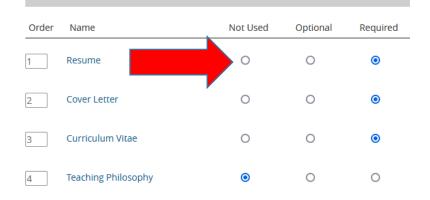
diting Position Request	Supervisory	Position				Save	<pre>&gt;</pre>
O Position Justification							
Classification	Selected Supe	rvisor					
Position Details							
Position Budget Inform		Job Title	Assistant Professor view				
Supervisory Position		Position Number	000406				
Supplemental Questions	- 1	Position Type	Faculty				
Position Documents		Org Unit	Criminal Justice - MU2662				
Position Request Summary		First Name	Samuel				
		Last Name	Dameron				
		Email	emailaddress@zed.zed				
	Position Desc	riptions - Filter these results	en announ esona zou. zou			Faculty	Position Descriptions
		riptions - Filter these results		Previous 7 2 3 4 5 6 7	8 9 38 39 Next→		Position Descriptions
	"Faculty P	riptions - Filter these results solition Descriptions" (133) Position Title		Department	8 9 38 39 Next→	Status	Position Descriptions 🛛 🗙
		riptions - Filter these results			8 9 38 39 Next→		
	"Faculty P	riptions - Filter these results solition Descriptions" (133) Position Title	ıor	Department	8 9 38 39 Next→	Status	Action
	*Faculty Pr	riptions - Filter these results osition Descriptions* (10) Position Title Assistant Profess	ıor	Department Criminal Justice - MU2662	8 9 38 39 Next→	Status Active	Position Descriptions X Actions Actions Actions

\*\*If the supervisor's name does not appear, please email <u>recruiting@marshall.edu</u> with the banner position number, position type, and the name of the supervisor that needs to be added. Once we have updated the posting, we will notify you via email.

10. At the **Supplemental Questions for Posting** screen, currently you do not have to enter anything at this screen. Just click the "Next" button.

Position Requests / / Modify Po	sition Description / Assistant Professor / Edit			
Editing Position Request	Supplemental Questions for Posting			Save << Prev Next >>
Position Justification				
Classification	Included Supplemental Questions			Add a question
Position Details				Proce of Charlenger
Position Budget Inform	Position Required Category	Question	Status	×
Supervisory Position				
Supplemental Questions				Save << Prev Next >>
Position Documents				
Position Request Summary				

11. On the **Applicant Document** screen, please **do not** add the documents here. If you see documents listed as required or optional, please list them as "**Not Used**".



"Click save and continue" this page and you will have the opportunity to the documents when you create your posting

Applica	ant Documents				Save << Prev Save & Continue
Order	Name	Not Used	Optional	Required	
1	Resume	۲	0	0	
2	Cover Letter	۲	0	0	
3	Curriculum Vitae	۲	0	0	
4	Teaching Philosophy	۲	0	0	
5	Letters of Reference	۲	0	0	
6	High School Diploma/G.E.D.	۲	0	0	
7	Other Document	۲	0	0	
8	Criteria Form	۲	0	0	
9	Other Attachment	۲	0	0	
10	Offer Letter	۲	0	0	
11	Contract	۲	0	0	

12. At the **Position Documents** page, you can upload your PIQ, job description, organizational chart or another document pertaining to the position.

If you are requesting a waiver, please also upload the following:

- Resume/CV of the individual
- **o** Justification Memo

diting Position Request	Position Documents			ne << Prev Next >>
dining Position Request			Sav	re << Prev Next >>
Position Justification				
Classification	PDF conversion must be completed for the document to be valid when applicable.			
O Position Details	Document Type	Name	Status	(Actions
O Position Budget Inform				
Supervisory Position	Organizational Chart			Actions
Supplemental Questions	Memo			Actions
Position Documents	PIQ or Job Description			Actions
Position Request Summary	- Fid or dob biscopilion			Page 10

To upload a document, you will hover your mouse over the "Actions" and then select the "Upload New" option.

diting Position Request	Position Documents		Sav	re << Prev Next >:
O Position Justification				
Classification	PDF conversion must be completed for the document to be valid when applicable.			
O Position Details	Document Type	Name	Status	(Action
Position Budget Inform	Organizational Chart			Action
Supervisory Position	Organizational Chart			Actions
Supplemental Questions	Memo			Action
Position Documents	PIQ or Job Description			Action
Position Request Summary				7104014

You will then click the gray "Browse" button, find the file you wish to upload and then click on the blue "**Submit**" button.

Admin / Manage Documents
Upload a PIQ or Job Description
To uplead your document, provide a name and description of the document. To choose a file to uplead, click the Choose File button and select the file from your computer. When you are ready to submit your document, click the Submit button.
Name (PIQ or Job Descriptio
Description
File to upload Browse
Submit

### Click on the "Next" button.

Editing Position Request	Position Documents		Save << F	Prev Next >
Position Justification				
Classification	PDF conversion must be completed for the	document to be valid when applicable.		
Position Details	Document Type	Name	Status	(Action
Position Budget Inform				
Supervisory Position	Organizational Chart			Actions
Supplemental Questions	Memo			Actions
Position Documents	PIQ or Job Description	PIQ or Job Description 08-16-16 15:32:12	PDF complete	Actions
Position Request Summary		Pig or dob beschption 06-16-10 15/32.12	Por compare	AUTO ID A

12. On the **Summary** page, please review your changes. Once you are satisfied use the "Take Action on Position Request" and "Approve (move to Vice President for faculty/staff positions)."

	Alisha Harbour, you have 0 messages. Current Group: Human Resources
Position Requests / / Modify Position Description / Assistant Professor / Summary	
Modify Position Description: Assistant Professor (Faculty) Edit Current Status: Drait Position Type: Faculty Department: AccountancyLogal Environment - MU2310 Summary Heatory Settings	Take Action On Position Request: ►         Keep working on this Position         Request         workstow Actions         Canceled (move to Canceled)         Approve (move to Sized President)         Canceled (move to Canceled)
Position Justification Edit	Move breachs tho Dean/Director Vice President, Human Resources Review
Reason for Position Modification Re-classification, Update Job Description	Approved Canceled
Position Justification	
Justification of Need Need a full-time position.	
Classification Edit	
Obssilication Information	
Classification Title Assistant Professor	
Classification Code F0200	
FLSA Exempt	

13. Once your position has been approved through the position management work flow, we will notify the creator via email. You will begin your posting on the **Applicant Tracking System** (blue) screen.

If additional information is required or the position has not been approved by the Strategic Hiring Committee, it will be returned to the Dean/Director queue.

14. Once the position has been approved, you will receive the standard email from Human Resource Services.

Good morning -

This position description has been approved and you may proceed with the posting workflow.

Thanks!

Mary

 From: human-resources@marshall.edu
 human-resources@marshall.edu>

 Sent: Tuesday, June 14, 2022 8:46 AM

 To: Chapman, Mary <</td>

 chapman, Mary <</td>

 chapman, Mary 

 Subject: Action Submitted for Review

PeopleAdmin Notification: Workflow Action Status Change

You have received this notification to review/approve the following posting/position in your workflow status.

Workflow Status: Approved

Banner Position Number: 001567

Title: Assistant Professor

Department: Elementary & Secondary Education - MU611E

Action Number:

Please log into https://marshall.peopleadmin.com/hr/login to review this action. If you have any questions, please contact Human Resource Services at human-resources@marshall.edu

Thank you, Marshall University Human Resource Services

The instructions to complete your posting in Applicant Tracking (blue screen) can be found here: <u>https://www.marshall.edu/human-resources/files/Revised-with-New-Interface-Creating-a-</u> <u>Posting-for-Applicant-Tracking.pdf</u>